



Why use a SOLLA member?

You can be confident in the financial advice you will receive because all of our members:

- Are specialists in advising older people on financial matters.
- Have been awarded the Later Life Adviser Accreditation (LLAA) which is independently audited and endorsed by the Government Body, the Financial Skills Partnership (FSP).
- Follow a strict code of conduct.

0333 2020 454

www.societyoflaterlifeadvisers.co.uk

Your local SOLLA Member

Gill Lynes

MHA Carpenter Box Wealth Management

01903 534587

gill.lynes@carpenterbox.com

www.carpenterbox.com/wealth



mha
CARPENTER BOX
WEALTH MANAGEMENT

You can check that this adviser is still an active member on our website. SOLLA is not regulated to provide Financial Advice. This is provided by the individual accredited members who are regulated by the FCA.

The Society of Later Life Advisers (SOLLA) was founded in 2008 as a 'not for profit' organisation, to meet the needs of consumers, advisers and those who provide financial products and services to the Later Life market.

It aims to ensure that consumers are better informed about financial issues in later life, and can find an Accredited Adviser.

SOLLA is committed to:

- Promoting and raising awareness amongst consumers, their families and professional advisers of financial issues in Later Life.
- Building relationships with both statutory and voluntary agencies, charities, housing and social care providers, financial services firms and organisations who are interested in the financial wellbeing of those in Later Life.
- Raising the standards of practice of those engaged in advising in the older client market by promoting the highest levels of professionalism in financial advice.
- Identifying and developing best practice by means of high quality training and the dissemination of latest information and know-how.
- Acting as a centre of technical excellence for Later Life Advisers.
- Providing input into legislative and policy change and contributing to debates on policy.

**Linking consumers with
Accredited Financial Advice**